

**MILUX CORPORATION BERHAD (313619-W)**  
**UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 31 MAY 2011**  
**CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>UNAUDITED AS AT 31 MAY 2011 RM '000</b>	<b>AUDITED AS AT 31 AUG 2010 RM '000 (Restated)</b>
<b>ASSETS</b>		
<b>Non-Current Assets</b>		
Property, Plant & Equipment	25,078	22,016
Other Investments	108	105
Intangible Assets	1,145	1,319
Goodwill on consolidation	5,189	5,189
	<u>31,520</u>	<u>28,629</u>
<b>Current Assets</b>		
Assets held for sale	9,712	8,916
Inventories	33,344	36,973
Trade and Other Receivables	22,198	25,897
Deposits With Licensed Banks	5,868	7,888
Cash & cash equivalents	2,698	2,249
	<u>73,820</u>	<u>81,923</u>
<b>TOTAL ASSETS</b>	<u>105,340</u>	<u>110,552</u>
<b>EQUITY AND LIABILITIES</b>		
Share Capital	46,615	46,615
Reserves	12,939	15,023
<b>Total equity attributable to the owners of the parent</b>	<u>59,554</u>	<u>61,638</u>
<b>Non-controlling interest</b>	-	-
<b>Total Equity</b>	<u>59,554</u>	<u>61,638</u>
<b>Non Current Liabilities</b>		
Deferred tax liabilities	898	825
Government grant	442	489
Long term borrowings	8,764	6,392
	<u>10,104</u>	<u>7,706</u>
<b>Current Liabilities</b>		
Trade and Other Payables	16,490	9,943
Bank Borrowings	18,659	31,252
Income tax liabilities	533	13
	<u>35,682</u>	<u>41,208</u>
<b>Total Liabilities</b>	<u>45,786</u>	<u>48,914</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>105,340</u>	<u>110,552</u>
	-	-
<b>Net Assets Per Share attributable to ordinary equity holders of the parent (RM)</b>	1.28	1.32

The unaudited Condensed Consolidated Statement of Financial Position should be read in conjunction with the Annual Financial Report for the year ended 31 August 2010.